

**CALIFORNIA PUBLIC DEBT ISSUANCE  
BY TYPE AND REFUNDING\*  
FOR THE PERIOD  
JANUARY 01, 2020 THRU DECEMBER 31, 2020**

	<u># of Issues</u>	<u>Issued Amount(\$)<sup>1</sup></u>	<u>% of Total**</u>	<u>Refunded Amount(\$)<sup>6</sup></u>	<u>% of Issues Refunded</u>
<b><u>STATE ISSUERS</u></b>					
<b>Bonds</b>					
Conduit revenue bond	78	\$4,645,215,479	5.06	\$1,219,376,429	26.25
General obligation bond	121	\$7,469,915,000	8.14	\$4,093,440,000	54.80
Public enterprise revenue bond	14	\$8,820,480,000	9.61	\$2,346,242,556	26.60
Public lease revenue bond	5	\$702,210,000	0.77	\$576,830,000	82.14
Tax allocation bond	1	\$31,455,000	0.03	\$0	0.00
<b>Subtotal, Bonds</b>	<b>219</b>	<b>\$21,669,275,479</b>	<b>23.62</b>	<b>\$8,235,888,985</b>	<b>38.01</b>
<b>Certificates of Participation/Leases</b>					
Capital Lease	1	\$14,197,000	0.02	\$14,197,000	100.00
<b>Subtotal, Certificates of Participation/Leases</b>	<b>1</b>	<b>\$14,197,000</b>	<b>0.02</b>	<b>\$14,197,000</b>	<b>100.00</b>
<b>Commercial Paper</b>					
Commercial paper	165	\$2,034,981,000	2.22	\$0	0.00
<b>Subtotal, Commercial Paper</b>	<b>165</b>	<b>\$2,034,981,000</b>	<b>2.22</b>	<b>\$0</b>	<b>0.00</b>
<b>Notes</b>					
Bond anticipation note	1	\$25,000,000	0.03	\$0	0.00
Conduit revenue note	35	\$1,192,416,532	1.30	\$168,285,000	14.11
<b>Subtotal, Notes</b>	<b>36</b>	<b>\$1,217,416,532</b>	<b>1.33</b>	<b>\$168,285,000</b>	<b>13.82</b>
<b>TOTAL STATE ISSUERS</b>	<b>421</b>	<b>\$24,935,870,011</b>	<b>27.18</b>	<b>\$8,418,370,985</b>	<b>33.76</b>
<b><u>LOCAL ISSUERS</u></b>					
<b>Bonds</b>					
Conduit revenue bond	182	\$4,388,870,560	4.78	\$1,146,294,029	26.12
General obligation bond	474	\$21,078,651,503	22.98	\$8,965,660,404	42.53
Limited tax obligation bond	122	\$1,275,148,645	1.39	\$354,821,086	27.83
Other bond	7	\$511,822,982	0.56	\$544,571,699	106.40
Pension obligation bonds	22	\$3,060,403,000	3.34	\$2,415,371,303	78.92
Public enterprise revenue bond	118	\$11,069,524,911	12.07	\$8,904,350,950	80.44
Public lease revenue bond	54	\$3,010,902,347	3.28	\$1,387,557,637	46.08
Revenue bond	54	\$2,462,550,000	2.68	\$910,465,861	36.97
Sales tax revenue bond	10	\$1,957,531,868	2.13	\$1,818,467,438	92.90
Special assessment bond	243	\$692,924,867	0.76	\$38,820,833	5.60
Tax allocation bond	39	\$816,550,893	0.89	\$680,251,006	83.31
<b>Subtotal, Bonds</b>	<b>1325</b>	<b>\$50,324,881,576</b>	<b>54.86</b>	<b>\$27,166,632,245</b>	<b>53.98</b>
<b>Certificates of Participation/Leases</b>					
Capital Lease	34	\$280,811,198	0.31	\$7,494,740	2.67
Certificates of participation/leases	233	\$6,922,856,229	7.55	\$887,129,600	12.81
<b>Subtotal, Certificates of Participation/Leases</b>	<b>267</b>	<b>\$7,203,667,427</b>	<b>7.85</b>	<b>\$894,624,340</b>	<b>12.42</b>
<b>Commercial Paper</b>					
Commercial paper	69	\$1,271,160,000	1.39	\$0	0.00
<b>Subtotal, Commercial Paper</b>	<b>69</b>	<b>\$1,271,160,000</b>	<b>1.39</b>	<b>\$0</b>	<b>0.00</b>
<b>Notes</b>					
Bond anticipation note	7	\$243,524,183	0.27	\$0	0.00
Conduit revenue note	118	\$2,521,329,875	2.75	\$21,500,000	0.85

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<b><u>LOCAL ISSUERS</u></b>					
<b>Notes</b>					
Other note	2	\$38,638,499	0.04	\$0	0.00
Promissory Note	2	\$1,498,751	0.00	\$0	0.00
Revenue anticipation note	9	\$61,000,000	0.07	\$0	0.00
Revenue anticipation warrant	1	\$10,000,000	0.01	\$0	0.00
Tax and revenue anticipation note	76	\$4,657,620,000	5.08	\$0	0.00
Tax anticipation note	3	\$193,734,000	0.21	\$89,528,427	46.21
<b>Subtotal, Notes</b>	<b>218</b>	<b>\$7,727,345,307</b>	<b>8.42</b>	<b>\$111,028,427</b>	<b>1.44</b>
<b>Other</b>					
Marks-Roos Loan	27	\$47,206,627	0.05	\$0	0.00
State Agency Loan	14	\$227,919,390	0.25	\$0	0.00
<b>Subtotal, Other</b>	<b>41</b>	<b>\$275,126,017</b>	<b>0.30</b>	<b>\$0</b>	<b>0.00</b>
<b>TOTAL LOCAL ISSUERS</b>	<b>1920</b>	<b>\$66,802,180,327</b>	<b>72.82</b>	<b>\$28,172,285,011</b>	<b>42.17</b>
<b>TOTAL CALIFORNIA PUBLIC DEBT ISSUES</b>	<b>2341</b>	<b>\$91,738,050,338</b>	<b>100.00</b>	<b>\$36,590,655,996</b>	<b>39.89</b>

\*Totals may include taxable debt issuances.

\*\*Totals may not add due to rounding

Source: California Debt and Investment Advisory Commission

January 24, 2022